

PUBLIC DISCLOSURE COPY

Form **990-PF**

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No. 1545-0047

Department of the Treasury
Internal Revenue Service

Do not enter social security numbers on this form as it may be made public.
Go to www.irs.gov/Form990PF for instructions and the latest information.

2024

Open to Public Inspection

For calendar year 2024 or tax year beginning 05/01, 2024, and ending 04/30, 2025

Name of foundation BROWN-FORMAN FOUNDATION		A Employer identification number 82-4595018
Number and street (or P.O. box number if mail is not delivered to street address) 850 DIXIE HIGHWAY	Room/suite	B Telephone number (see instructions) (502) 774-5918
City or town, state or province, country, and ZIP or foreign postal code LOUISVILLE, KY 40210		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 100,091,329	J Accounting method: <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d), must be on cash basis.)	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)	0			
	2 Check <input type="checkbox"/> if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments	259,825	259,825		
	4 Dividends and interest from securities	2,506,267	2,506,267		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	732,507			
	b Gross sales price for all assets on line 6a 10,102,049				
	7 Capital gain net income (from Part IV, line 2)		732,507		
	8 Net short-term capital gain			0	
	9 Income modifications				
	10a Gross sales less returns and allowances	0			
b Less: Cost of goods sold	0				
c Gross profit or (loss) (attach schedule)	0				
11 Other income (attach schedule)	24,254	24,254	0		
12 Total. Add lines 1 through 11	3,522,853	3,522,853	0		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc.				
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)	224	0	0	224
	b Accounting fees (attach schedule)	49,326	12,326	0	37,001
	c Other professional fees (attach schedule)	172,140	170,951	0	1,190
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	46,591	0	0	0
	19 Depreciation (attach schedule) and depletion	0	0	0	
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	20,045	0	0	20,045
	24 Total operating and administrative expenses. Add lines 13 through 23	288,326	183,277	0	58,460
	25 Contributions, gifts, grants paid	4,094,002			7,195,000
26 Total expenses and disbursements. Add lines 24 and 25	4,382,328	183,277	0	7,253,460	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements	(859,475)				
b Net investment income (if negative, enter -0-)		3,339,576			
c Adjusted net income (if negative, enter -0-)			0		

For Paperwork Reduction Act Notice, see instructions.

Cat. No. 11289X

Form **990-PF** (2024)

Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing	68,235	54,005	54,005
	2 Savings and temporary cash investments	1,403,644	5,004,168	5,004,168
	3 Accounts receivable			
	Less: allowance for doubtful accounts	0	0	0
	4 Pledges receivable			
	Less: allowance for doubtful accounts	0	0	0
	5 Grants receivable	20,000,000	0	0
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)	0	0	0
	7 Other notes and loans receivable (attach schedule)	0		
	Less: allowance for doubtful accounts	0	0	0
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges	2,326	1,420	1,420
	10a Investments—U.S. and state government obligations (attach schedule)	0	0	0
	b Investments—corporate stock (attach schedule)	22,882,901	62,788,049	62,788,049
	c Investments—corporate bonds (attach schedule)	55,409,889	32,243,687	32,243,687
	11 Investments—land, buildings, and equipment: basis	0		
Less: accumulated depreciation (attach schedule)	0	0	0	
12 Investments—mortgage loans				
13 Investments—other (attach schedule)	0	0	0	
14 Land, buildings, and equipment: basis	0			
Less: accumulated depreciation (attach schedule)	0	0	0	
15 Other assets (describe)	0	0	0	
16 Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	99,766,995	100,091,329	100,091,329	
Liabilities	17 Accounts payable and accrued expenses	9,501	11,744	
	18 Grants payable	37,831,150	34,730,152	
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons	0	0	
	21 Mortgages and other notes payable (attach schedule)	0	0	
	22 Other liabilities (describe)	0	0	
	23 Total liabilities (add lines 17 through 22)	37,840,651	34,741,896	
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here and complete lines 24, 25, 29, and 30 <input checked="" type="checkbox"/>			
	24 Net assets without donor restrictions	61,926,344	65,349,433	
	25 Net assets with donor restrictions			
	Foundations that do not follow FASB ASC 958, check here and complete lines 26 through 30 <input type="checkbox"/>			
	26 Capital stock, trust principal, or current funds			
	27 Paid-in or capital surplus, or land, bldg., and equipment fund			
	28 Retained earnings, accumulated income, endowment, or other funds			
29 Total net assets or fund balances (see instructions)	61,926,344	65,349,433		
30 Total liabilities and net assets/fund balances (see instructions)	99,766,995	100,091,329		

Part III Analysis of Changes in Net Assets or Fund Balances			
1 Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)		1	61,926,344
2 Enter amount from Part I, line 27a		2	(859,475)
3 Other increases not included in line 2 (itemize) (SEE STATEMENT)		3	4,282,564
4 Add lines 1, 2, and 3		4	65,349,433
5 Decreases not included in line 2 (itemize)		5	0
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29		6	65,349,433

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	PUBLICLY TRADED SECURITIES			
b				
c				
d				
e				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))	
a	10,102,049	9,369,542	732,507	
b				
c				
d				
e				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69.				(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any		
a		0	732,507	
b				
c				
d				
e				
2	Capital gain net income or (net capital loss) $\left\{ \begin{array}{l} \text{If gain, also enter in Part I, line 7} \\ \text{If (loss), enter -0- in Part I, line 7} \end{array} \right\}$	2	732,507	
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). See instructions. If (loss), enter -0- in Part I, line 8	3	0	

Part V Excise Tax Based on Investment Income (Section 4940(a), 4940(b), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary—see instructions)	1	46,420
b	All other domestic foundations enter 1.39% (0.0139) of line 27b. Exempt foreign organizations, enter 4% (0.04) of Part I, line 12, col. (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)	2	
3	Add lines 1 and 2	3	46,420
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)	4	
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	46,420
6	Credits/Payments:		
a	2024 estimated tax payments and 2023 overpayment credited to 2024	6a	45,342
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d	7	45,342
8	Enter any penalty for underpayment of estimated tax. Check here <input checked="" type="checkbox"/> if Form 2220 is attached	8	0
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	1,078
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	0
11	Enter the amount of line 10 to be: Credited to 2025 estimated tax Refunded	11	0

Part VI-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		✓
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition If the answer is "Yes" to 1a or 1b , attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		✓
c Did the foundation file Form 1120-POL for this year?		✓
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. \$ _____ (2) On foundation managers. \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		✓
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		✓
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		✓
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by <i>General Instruction T</i> .		✓
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	✓	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XIV	✓	
8a Enter the states to which the foundation reports or with which it is registered. See instructions. <u>IL</u>		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G</i> ? If "No," attach explanation	✓	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2024 or the tax year beginning in 2024? See the instructions for Part XIII. If "Yes," complete Part XIII		✓
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		✓
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions		✓
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions		✓
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address <u>WWW.BROWNFORMANFOUNDATION.ORG</u>	✓	
14 The books are in care of <u>JILL HORN</u> Telephone no. <u>(502) 774-5918</u> Located at <u>850 DIXIE HIGHWAY, LOUISVILLE, KY</u> ZIP+4 <u>40210</u>		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —check here <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year 15 _____		
16 At any time during calendar year 2024, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?		✓
See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country		

Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year, did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	1a(1)	✓
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	1a(2)	✓
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	1a(3)	✓
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	1a(4)	✓
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	1a(5)	✓
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	1a(6)	✓
b If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions	1b	✓
c Organizations relying on a current notice regarding disaster assistance, check here <input type="checkbox"/>		
d Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2024?	1d	✓
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2024, did the foundation have any undistributed income (Part XII, lines 6d and 6e) for tax year(s) beginning before 2024? If "Yes," list the years	2a	✓
20 ____ , 20 ____ , 20 ____ , 20 ____		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions.)	2b	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.		
20 ____ , 20 ____ , 20 ____ , 20 ____		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	3a	✓
b If "Yes," did it have excess business holdings in 2024 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2024.)	3b	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	✓
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2024?	4b	✓

Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

	Yes	No
5a During the year, did the foundation pay or incur any amount to:		
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	5a(1)	✓
(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	5a(2)	✓
(3) Provide a grant to an individual for travel, study, or other similar purposes?	5a(3)	✓
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions	5a(4)	✓
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	5a(5)	✓
b If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions	5b	
c Organizations relying on a current notice regarding disaster assistance, check here <input type="checkbox"/>		
d If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? If "Yes," attach the statement required by Regulations section 53.4945-5(d).	5d	
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	6a	✓
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870.	6b	✓
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	7a	✓
b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?	7b	
8 Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year?	8	✓

Part VII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, and foundation managers and their compensation. See instructions.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (if not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
CRYSTAL PETERSON 850 DIXIE HIGHWAY, LOUISVILLE, KY 40210	PRESIDENT, 5.0	0	0	0
SUE PERRAM 850 DIXIE HIGHWAY, LOUISVILLE, KY 40210	TREASURER, 2.5	0	0	0
JILL HORN 850 DIXIE HIGHWAY, LOUISVILLE, KY 40210	EXECUTIVE DIRECTOR, 15.0	0	0	0
(SEE STATEMENT)				

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000 0

Part VII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services. See instructions. If none, enter "NONE."		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services

Part VIII-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.		Expenses
1		
2		
3		
4		

Part VIII-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.		Amount
1		
2		
3	All other program-related investments. See instructions.	
Total. Add lines 1 through 3		0

Part IX Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	96,864,115
b	Average of monthly cash balances	1b	68,509
c	Fair market value of all other assets (see instructions)	1c	
d	Total (add lines 1a, b, and c)	1d	96,932,624
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	96,932,624
4	Cash deemed held for charitable activities. Enter 1.5% (0.015) of line 3 (for greater amount, see instructions)	4	1,453,989
5	Net value of noncharitable-use assets. Subtract line 4 from line 3	5	95,478,635
6	Minimum investment return. Enter 5% (0.05) of line 5	6	4,773,932

Part X Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here and do not complete this part.)

1	Minimum investment return from Part IX, line 6	1	4,773,932
2a	Tax on investment income for 2024 from Part V, line 5	2a	46,420
b	Income tax for 2024. (This does not include the tax from Part V.)	2b	
c	Add lines 2a and 2b	2c	46,420
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	4,727,512
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	4,727,512
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XII, line 1	7	4,727,512

Part XI Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	7,253,460
b	Program-related investments—total from Part VIII-B	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	0
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part XII, line 4	4	7,253,460

Part XII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2023	(c) 2023	(d) 2024
1 Distributable amount for 2024 from Part X, line 7				4,727,512
2 Undistributed income, if any, as of the end of 2024:				
a Enter amount for 2023 only			0	
b Total for prior years: 20 <u>20</u> , 20 <u>21</u> , 20 <u>22</u>		0		
3 Excess distributions carryover, if any, to 2024:				
a From 2019				0
b From 2020				1,705,986
c From 2021				0
d From 2022				3,300,942
e From 2023				5,969,595
f Total of lines 3a through e	10,976,523			
4 Qualifying distributions for 2024 from Part XI, line 4: \$ <u>7,253,460</u>				
a Applied to 2023, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions)		0		
c Treated as distributions out of corpus (Election required—see instructions)	0			
d Applied to 2024 distributable amount				4,727,512
e Remaining amount distributed out of corpus	2,525,948			
5 Excess distributions carryover applied to 2024 (If an amount appears in column (d), the same amount must be shown in column (a).)				0
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	13,502,471			
b Prior years' undistributed income. Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b. Taxable amount—see instructions		0		
e Undistributed income for 2023. Subtract line 4a from line 2a. Taxable amount—see instructions			0	
f Undistributed income for 2024. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2025				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required—see instructions)	0			
8 Excess distributions carryover from 2019 not applied on line 5 or line 7 (see instructions)	0			
9 Excess distributions carryover to 2025. Subtract lines 7 and 8 from line 6a	13,502,471			
10 Analysis of line 9:				
a Excess from 2020				1,705,986
b Excess from 2021				0
c Excess from 2022				3,300,942
d Excess from 2023				5,969,595
e Excess from 2024				2,525,948

Part XIII Private Operating Foundations (see instructions and Part VI-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2024, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

	Tax year				(e) Total
	(a) 2024	(b) 2023	(c) 2022	(d) 2021	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part IX for each year listed					
b 85% (0.85) of line 2a					
c Qualifying distributions from Part XI, line 4, for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test—enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test—enter ² / ₃ of minimum investment return shown in Part IX, line 6, for each year listed					
c "Support" alternative test—enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XIV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions.

a The name, address, and telephone number or email address of the person to whom applications should be addressed:
 JILL HORN, 850 DIXIE HIGHWAY, LOUISVILLE, KY 40210, 502-774-5918, JILL_HORN@B-F.COM

b The form in which applications should be submitted and information and materials they should include:
 THE FOUNDATION DOES HAVE A FORMAL ONLINE GRANT APPLICATION FOR PROPOSALS AND FOLLOW-UP GRANT REPORT. THE ONLINE GRANT APPLICATION MAY BE ACCESSED AT: [HTTPS://WWW.BROWNFORMANFOUNDATION.ORG/GRANT-CRITERIA/](https://www.brownformanfoundation.org/grant-criteria/).

c Any submission deadlines:
 SUBMISSION DEADLINES FOR MAY 1, 2024 THROUGH APRIL 30, 2025 ARE MAY 1, AUG. 1, NOV. 1, FEB. 1

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:
 (SEE STATEMENT)

Part XIV Supplementary Information *(continued)*

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year (SEE STATEMENT)				
Total				3a 7,195,000
b Approved for future payment (SEE STATEMENT)				
Total				3b 36,680,000

Department of the Treasury
Internal Revenue Service

Attach to the corporation's tax return.
Go to www.irs.gov/Form2220 for instructions and the latest information.

2024

Name **BROWN-FORMAN FOUNDATION** Employer identification number **82-4595018**

Note: Generally, the corporation is not required to file Form 2220 (see Part II below for exceptions) because the IRS will figure any penalty owed and bill the corporation. However, the corporation may still use Form 2220 to figure the penalty. If so, enter the amount from page 2, line 38, on the estimated tax penalty line of the corporation's income tax return, but **do not** attach Form 2220.

Part I Required Annual Payment

Table with 5 main rows and sub-rows (2a, 2b, 2c, 2d) for required annual payment calculations. Total tax is 46,420. Required annual payment is 28,099.

Part II Reasons for Filing—Check the boxes below that apply. If any boxes are checked, the corporation **must** file Form 2220 even if it does not owe a penalty. See instructions.

- 6 [] The corporation is using the adjusted seasonal installment method.
7 [x] The corporation is using the annualized income installment method.
8 [x] The corporation is a "large corporation" figuring its first required installment based on the prior year's tax.

Part III Figuring the Underpayment

Table for figuring underpayment with columns (a) through (d) for installment due dates. Shows calculations for installments, tax paid, and final underpayment of 5,317.

Go to Part IV on page 2 to figure the penalty. Do not go to Part IV if there are no entries on line 17—no penalty is owed.

For Paperwork Reduction Act Notice, see separate instructions.

Cat. No. 11746L

Form **2220** (2024)

Part IV Figuring the Penalty

	(a)	(b)	(c)	(d)
19 Enter the date of payment or the 15th day of the 4th month after the close of the tax year, whichever is earlier. (C corporations with tax years ending June 30 and S corporations: Use 3rd month instead of 4th month. Form 990-PF and Form 990-T filers: Use 5th month instead of 4th month.) See instructions	19 09/15/2024	10/15/2024	01/15/2025	04/15/2025
20 Number of days from due date of installment on line 9 to the date shown on line 19	20 0	0	0	0
21 Number of days on line 20 after 4/15/2024 and before 7/1/2024	21 0	0	0	0
22 Underpayment on line 17 × $\frac{\text{Number of days on line 21}}{366} \times 8\% (0.08)$	22 \$ 0	\$ 0	\$ 0	\$ 0
23 Number of days on line 20 after 6/30/2024 and before 10/1/2024	23 0	0	0	0
24 Underpayment on line 17 × $\frac{\text{Number of days on line 23}}{366} \times 8\% (0.08)$	24 \$ 0	\$ 0	\$ 0	\$ 0
25 Number of days on line 20 after 9/30/2024 and before 1/1/2025	25 0	0	0	0
26 Underpayment on line 17 × $\frac{\text{Number of days on line 25}}{366} \times 8\% (0.08)$	26 \$ 0	\$ 0	\$ 0	\$ 0
27 Number of days on line 20 after 12/31/2024 and before 4/1/2025	27 0	0	0	0
28 Underpayment on line 17 × $\frac{\text{Number of days on line 27}}{365} \times 7\% (0.07)$	28 \$ 0	\$ 0	\$ 0	\$ 0
29 Number of days on line 20 after 3/31/2025 and before 7/1/2025	29 0	0	0	0
30 Underpayment on line 17 × $\frac{\text{Number of days on line 29}}{365} \times *%$	30 \$ 0	\$ 0	\$ 0	\$ 0
31 Number of days on line 20 after 6/30/2025 and before 10/1/2025	31 0	0	0	0
32 Underpayment on line 17 × $\frac{\text{Number of days on line 31}}{365} \times *%$	32 \$ 0	\$ 0	\$ 0	\$ 0
33 Number of days on line 20 after 9/30/2025 and before 1/1/2026	33 0	0	0	0
34 Underpayment on line 17 × $\frac{\text{Number of days on line 33}}{365} \times *%$	34 \$ 0	\$ 0	\$ 0	\$ 0
35 Number of days on line 20 after 12/31/2025 and before 3/16/2026	35 0	0	0	0
36 Underpayment on line 17 × $\frac{\text{Number of days on line 35}}{365} \times *%$	36 \$ 0	\$ 0	\$ 0	\$ 0
37 Add lines 22, 24, 26, 28, 30, 32, 34, and 36	37 \$ 0	\$ 0	\$ 0	\$ 0
38 Penalty. Add columns (a) through (d) of line 37. Enter the total here and on Form 1120, line 34; or the comparable line for other income tax returns	38			\$ 0

*Use the penalty interest rate for each calendar quarter, which the IRS will determine during the first month in the preceding quarter. These rates are published quarterly in an IRS News Release and in a revenue ruling in the Internal Revenue Bulletin. To obtain this information on the Internet, access the IRS website at www.irs.gov. You can also call 800-829-4933 to get interest rate information.

Schedule A Adjusted Seasonal Installment Method and Annualized Income Installment Method

See instructions.

Form 1120-S filers: For lines 1, 2, 3, and 21, "taxable income" refers to excess net passive income or the amount on which tax is imposed under section 1374(a), whichever applies.

Part I Adjusted Seasonal Installment Method

Caution: Use this method only if the base period percentage for any 6 consecutive months is at least 70%. See instructions.

		(a)	(b)	(c)	(d)
		First 3 months	First 5 months	First 8 months	First 11 months
1	Enter taxable income for the following periods.				
a	Tax year beginning in 2021				
b	Tax year beginning in 2022				
c	Tax year beginning in 2023				
2	Enter taxable income for each period for the tax year beginning in 2024. See the instructions for the treatment of extraordinary items				
3	Enter taxable income for the following periods.	First 4 months	First 6 months	First 9 months	Entire year
a	Tax year beginning in 2021				
b	Tax year beginning in 2022				
c	Tax year beginning in 2023				
4	Divide the amount in each column on line 1a by the amount in column (d) on line 3a				
5	Divide the amount in each column on line 1b by the amount in column (d) on line 3b				
6	Divide the amount in each column on line 1c by the amount in column (d) on line 3c				
7	Add lines 4 through 6				
8	Divide line 7 by 3.0				
9a	Divide line 2 by line 8				
b	Extraordinary items (see instructions)				
c	Add lines 9a and 9b				
10	Figure the tax on the amount on line 9c using the instructions for Form 1120, Schedule J, line 1, or comparable line of corporation's return				
11a	Divide the amount in columns (a) through (c) on line 3a by the amount in column (d) on line 3a				
b	Divide the amount in columns (a) through (c) on line 3b by the amount in column (d) on line 3b				
c	Divide the amount in columns (a) through (c) on line 3c by the amount in column (d) on line 3c				
12	Add lines 11a through 11c				
13	Divide line 12 by 3.0				
14	Multiply the amount in columns (a) through (c) of line 10 by columns (a) through (c) of line 13. In column (d), enter the amount from line 10, column (d)				
15	Enter any alternative minimum tax for each payment period. See instructions				
16	Enter any other taxes for each payment period. See instructions				
17	Add lines 14 through 16				
18	For each period, enter the same type of credits as allowed on Form 2220, lines 1 and 2c. See instructions				
19	Total tax after credits. Subtract line 18 from line 17. If zero or less, enter -0-				

Part II Annualized Income Installment Method

		(a)	(b)	(c)	(d)
		First <u>2</u> months	First <u>3</u> months	First <u>6</u> months	First <u>9</u> months
20	Annualization periods (see instructions)				
21	Enter taxable income for each annualization period. See instructions for the treatment of extraordinary items	546,224	627,773	1,211,230	2,400,241
22	Annualization amounts (see instructions)	6.00000	4.00000	2.00000	1.33333
23a	Annualized taxable income. Multiply line 21 by line 22	3,277,344	2,511,092	2,422,460	3,200,313
b	Extraordinary items (see instructions)				
c	Add lines 23a and 23b	3,277,344	2,511,092	2,422,460	3,200,313
24	Figure the tax on the amount on line 23c using the instructions for Form 1120, Schedule J, line 1, or comparable line of corporation's return	45,555	34,904	33,672	44,484
25	Enter any alternative minimum tax for each payment period. See instructions				
26	Enter any other taxes for each payment period. See instructions				
27	Total tax. Add lines 24 through 26	45,555	34,904	33,672	44,484
28	For each period, enter the same type of credits as allowed on Form 2220, lines 1 and 2c. See instructions				
29	Total tax after credits. Subtract line 28 from line 27. If zero or less, enter -0-	45,555	34,904	33,672	44,484
30	Applicable percentage	25%	50%	75%	100%
31	Multiply line 29 by line 30	11,389	17,452	25,254	44,484

Part III Required Installments

		1st	2nd	3rd	4th
		installment	installment	installment	installment
	Note: Complete lines 32 through 38 of one column before completing the next column.				
32	If only Part I or Part II is completed, enter the amount in each column from line 19 or line 31. If both parts are completed, enter the smaller of the amounts in each column from line 19 or line 31	11,389	17,452	25,254	44,484
33	Add the amounts in all preceding columns of line 32. See instructions		7,025	17,452	25,254
34	Adjusted seasonal or annualized income installments. Subtract line 33 from line 32. If zero or less, enter -0-	11,389	10,427	7,802	19,230
35	Enter 25% (0.25) of line 5 on page 1 of Form 2220 in each column. Note: "Large corporations," see the instructions for line 10 for the amounts to enter	7,025	16,185	11,605	11,605
36	Subtract line 38 of the preceding column from line 37 of the preceding column		0	5,758	9,561
37	Add lines 35 and 36	7,025	16,185	17,363	21,166
38	Required installments. Enter the smaller of line 34 or line 37 here and on page 1 of Form 2220, line 10. See instructions	7,025	10,427	7,802	19,230

Return Reference - Identifier	Explanation
FORM 990 PF PART XIV, LINE 2D - RESTRICTIONS AND LIMITATIONS	THE FOUNDATION WILL PROVIDE DISTRIBUTIONS AND MAY PROVIDE SUPPORT TO OTHER ORGANIZATIONS FOR CHARITABLE, LITERACY, SCIENTIFIC, AND EDUCATIONAL PURPOSES. THE FOUNDATION ALONG WITH FUNDING FROM THE BROWN-FORMAN CORPORATION ENRICHES THE EXPERIENCE OF LIFE IN COMMUNITIES WHERE BROWN-FORMAN CORPORATION OPERATES AND ITS EMPLOYEES ARE LOCATED.
FORM 990 PF PART XV - LINE 11A DESCRIPTION	CHANGE IN ACCRUED INCOME

Part I, Line 6a

Net gain or (loss) from sale of assets

Name	Date Acquired	How Acquired	Date Sold	Purchaser Name	Gross Sales Price	Basis	Basis Method	Accumulated Depreciation	Sales Expense	Total (net)
(1) PUBLICLY TRADED SECURITIES					10,102,049	9,369,542				732,507
Total					10,102,049	9,369,542		0	0	732,507

Description	(a) Revenue and expenses	(b) Net investment income	(c) Adjusted net income
(1) ACCRUED INCOME	24,254	24,254	
TOTAL	24,254	24,254	0

Description	(a) Revenue and expenses	(b) Net investment income	(c) Adjusted net income	(d) Charitable disbursements
(1) LEGAL FEES	224			224
TOTAL	224	0	0	224

Description	(a) Revenue and expenses	(b) Net investment income	(c) Adjusted net income	(d) Charitable disbursements
(1) ACCOUNTING FEES	49,326	12,326		37,001
TOTAL	49,326	12,326	0	37,001

Description	(a) Revenue and expenses	(b) Net investment income	(c) Adjusted net income	(d) Charitable disbursements
(1) INVESTMENT MANAGEMENT FEES	172,140	170,951		1,190
TOTAL	172,140	170,951	0	1,190

Description	(a) Revenue and expenses	(b) Net investment income	(c) Adjusted net income	(d) Charitable disbursements
(1) EXCISE TAXES	46,591			
TOTAL	46,591	0	0	0

Description	(a) Revenue and expenses	(b) Net investment income	(c) Adjusted net income	(d) Charitable disbursements
(1) MEMBERSHIP DUES	16,513			16,513
(2) INSURANCE	2,829			2,829
(3) BANK SERVICE FEE	266			266
(4) MISC.	437			437
TOTAL	20,045	0	0	20,045

Description	BOY Amount	EOY Amount	Fair Market Value
EQUITIES	22,882,901	62,788,049	62,788,049
TOTAL	22,882,901	62,788,049	62,788,049

Description	BOY Amount	EOY Amount	Fair Market Value
FIXED INCOME	55,409,889	32,243,687	32,243,687
TOTAL	55,409,889	32,243,687	32,243,687

Description	Amount
(1) UNREALIZED GAIN ON INVESTMENTS	4,282,564
TOTAL	4,282,564

Name	Address	Title, and average hours per week devoted to position	Compensation (If not paid, enter -0-)	Contributions to employee benefit plans and deferred compensation	Expense account, other allowances
CHRIS BROWN	850 DIXIE HIGHWAY, LOUISVILLE, KY 40210	DIRECTOR, 1.0	0	0	0
LAWSON WHITING	850 DIXIE HIGHWAY, LOUISVILLE, KY 40210	DIRECTOR, 1.0	0	0	0
DWIGHT HAYGOOD	850 DIXIE HIGHWAY, LOUISVILLE, KY 40210	DIRECTOR, 1.0	0	0	0
GARVIN DETERS	850 DIXIE HIGHWAY, LOUISVILLE, KY 40210	DIRECTOR, 1.0	0	0	0
MAUREEN BREKKA	850 DIXIE HIGHWAY, LOUISVILLE, KY 40210	DIRECTOR, 1.0	0	0	0
GRANT ADAMS	850 DIXIE HIGHWAY, LOUISVILLE, KY 40210	DIRECTOR, 1.0	0	0	0

Name and Address	Relationship	Foundation status	Purpose	Amount
ACTORS THEATRE OF LOUISVILLE 316 W. MAIN ST. LOUISVILLE, KY 40202	NONE	PC	GENERAL PROGRAM SUPPORT	200,000
AMPED YOUTH PROGRAMMING 4425 GREENWOOD AVE LOUISVILLE, KY 40211	NONE	PC	GENERAL PROGRAM SUPPORT	500,000
BIG BROTHERS BIG SISTERS OF KENTUCKIANA 1519 GARDINER LANE LOUISVILLE, KY 40218	NONE	PC	GENERAL PROGRAM SUPPORT	100,000
BLESSINGS IN A BACKPACK INC PO BOX 950291 LOUISVILLE, KY 40295	NONE	PC	GENERAL PROGRAM SUPPORT	35,000
BOYS & GIRLS CLUBS 3900 CRITTENDEN DR LOUISVILLE, KY 40209	NONE	PC	GENERAL PROGRAM SUPPORT	25,000
BRIGHTSIDE FOUNDATION P. O. BOX 70362 SUITE 200 LOUISVILLE, KY 40270	NONE	PC	GENERAL PROGRAM SUPPORT	30,000
CENTER FOR NONPROFIT EXCELLENCE 325 W. MAIN STREET WATERFRONT PLAZA SUITE 150 LOUISVILLE, KY 40202	NONE	PC	GENERAL PROGRAM SUPPORT	35,000
DARE TO CARE FOOD BANK PO BOX 35458 5803 FERN VALLEY ROAD LOUISVILLE, KY 40232	NONE	PC	GENERAL PROGRAM SUPPORT	50,000
EDUCATIONAL JUSTICE 2005 DOUGLASS BLVD LOUISVILLE, KY 40205	NONE	PC	GENERAL PROGRAM SUPPORT	30,000
FAMILY AND CHILDREN'S PLACE 525 ZANE STREET LOUISVILLE, KY 40203	NONE	PC	GENERAL PROGRAM SUPPORT	75,000
FAMILY SCHOLAR HOUSE 403 REG SMITH CIR LOUISVILLE, KY 40208	NONE	PC	GENERAL PROGRAM SUPPORT	25,000
FRAZIER MUSEUM FOUNDATION 829 W MAIN ST LOUISVILLE, KY 40202	NONE	PC	GENERAL PROGRAM SUPPORT	75,000
FUND FOR THE ARTS 623 WEST MAIN STREET LOUISVILLE, KY 40202	NONE	PC	GENERAL PROGRAM SUPPORT	150,000
GILDA'S CLUB KENTUCKIANA 633 BAXTER AVENUE LOUISVILLE, KY 40204	NONE	PC	GENERAL PROGRAM SUPPORT	60,000
HABITAT FOR HUMANITY 1620 BANK STREET LOUISVILLE, KY 40203	NONE	PC	GENERAL PROGRAM SUPPORT	50,000
HOME OF THE INNOCENTS 1100 EAST MARKET STREET LOUISVILLE, KY 40206	NONE	PC	GENERAL PROGRAM SUPPORT	30,000
HOSPARUS, INC. 3532 EPHRAIM MCDOWELL DRIVE LOUISVILLE, KY 40205	NONE	PC	GENERAL PROGRAM SUPPORT	30,000
ISAAC W BERNHEIM FOUNDATION 2499 CLERMONT ROAD, HWY 245 CLERMONT, KY 40165	NONE	PC	GENERAL PROGRAM SUPPORT	25,000
KENTUCKY OPERA ASSOCIATION 323 WEST BROADWAY SUITE 601 LOUISVILLE, KY 40202	NONE	PC	GENERAL PROGRAM SUPPORT	150,000
KENTUCKY SCIENCE CENTER 727 W MAIN ST LOUISVILLE, KY 40202	NONE	PC	GENERAL PROGRAM SUPPORT	30,000
LOUISVILLE CENTRAL COMMUNITY CENTERS, INC. 1300 WEST MUHAMMAD ALI BLVD	NONE	PC	GENERAL PROGRAM SUPPORT	1,000,000

Name and Address	Relationship	Foundation status	Purpose	Amount
LOUISVILLE, KY 40203				
LOUISVILLE OLMSTED PARKS 1299 TREVILIAN WAY LOUISVILLE, KY 40213	NONE	PC	GENERAL PROGRAM SUPPORT	35,000
LOUISVILLE URBAN LEAGUE 1535 W BROADWAY LOUISVILLE, KY 40203	NONE	PC	GENERAL PROGRAM SUPPORT	500,000
MARYHURST 1015 DORSEY LANE LOUISVILLE, KY 40223	NONE	PC	GENERAL PROGRAM SUPPORT	65,000
METRO UNITED WAY 334 EAST BROADWAY PO BOX 4488 LOUISVILLE, KY 40204	NONE	PC	GENERAL PROGRAM SUPPORT	200,000
NATIVITY ACADEMY AT ST BONIFACE 529 E LIBERTY ST LOUISVILLE, KY 40202	NONE	PC	GENERAL PROGRAM SUPPORT	40,000
ONEWEST CORPORATION 4303 W. BROADWAY LOUISVILLE, KY 40211	NONE	PC	GENERAL PROGRAM SUPPORT	50,000
PARKS ALLIANCE OF LOUISVILLE 717 S 24TH ST LOUISVILLE, KY 40211	NONE	PC	GENERAL PROGRAM SUPPORT	50,000
SEVEN COUNTIES SERVICES 10401 LINN STATION ROAD SUITE 100 LOUISVILLE, KY 40223	NONE	PC	GENERAL PROGRAM SUPPORT	30,000
SIMMONS COLLEGE OF KENTUCKY INC 1018 S 7TH ST LOUISVILLE, KY 40203	NONE	PC	GENERAL PROGRAM SUPPORT	1,000,000
SPEED ART MUSEUM 2035 SOUTH THIRD STREET LOUISVILLE, KY 40208	NONE	PC	GENERAL PROGRAM SUPPORT	100,000
STAGEONE FAMILY THEATRE 315 W MARKET STREET SUITE 2S LOUISVILLE, KY 40202	NONE	PC	GENERAL PROGRAM SUPPORT	30,000
THE PARKLANDS OF FLOYDS FORK 1357 BARDSTOWN RD LOUISVILLE, KY 40204	NONE	PC	GENERAL PROGRAM SUPPORT	50,000
UNIVERSITY OF LOUISVILLE FOUNDATION 2005 S. FIRST STREET LOUISVILLE, KY 40208	NONE	PC	GENERAL PROGRAM SUPPORT	150,000
VOLUNTEERS OF AMERICA MID- STATES 570 SOUTH 4TH STREET SUITE 100 LOUISVILLE, KY 40202	NONE	PC	GENERAL PROGRAM SUPPORT	65,000
WEST END GIRLS SCHOOL 570 SOUTH 4TH STREET,SUITE 100 LOUISVILLE, KY 40202	NONE	PC	GENERAL PROGRAM SUPPORT	2,000,000
YMCA OF GREATER LOUISVILLE 545 S 2ND ST LOUISVILLE, KY 40202	NONE	PC	GENERAL PROGRAM SUPPORT	100,000
YOUTHBUILD 800 SOUTH PRESTON STREET LOUISVILLE, KY 40203	NONE	PC	GENERAL PROGRAM SUPPORT	25,000

Name and Address	Relationship	Foundation status	Purpose	Amount
ADELANTE HISPANIC ACHIEVERS 4801 SOUTHSIDE DR LOUISVILLE, KY 40214	NONE	PC	GENERAL PROGRAM SUPPORT	40,000
ACADEMY OF MUSIC PRODUCTION EDUCATION AND DEVELOPMENT 4425 GREENWOOD AVE LOUISVILLE, KY 40211	NONE	PC	GENERAL PROGRAM SUPPORT	3,500,000
CABBAGE PATCH SETTLEMENT HOUSE 1413 S SIXTH ST LOUISVILLE, KY 40208	NONE	PC	GENERAL PROGRAM SUPPORT	40,000
CENTER FOR WOMEN AND FAMILIES INC. 927 S 2ND STREET LOUISVILLE, KY 40203	NONE	PC	GENERAL PROGRAM SUPPORT	35,000
ELDERSERVE 215 W BRECKINRIDGE STREET LOUISVILLE, KY 40203	NONE	PC	GENERAL PROGRAM SUPPORT	50,000
GOODWILL INDUSTRIES OF KENTUCKY, INC. 1325 SOUTH FOURTH STREET LOUISVILLE, KY 40208	NONE	PC	GENERAL PROGRAM SUPPORT	50,000
JB SPEED ART MUSEUM 2035 SOUTH THIRD STREET LOUISVILLE, KY 40208	NONE	PC	GENERAL PROGRAM SUPPORT	150,000
JEFFERSON COMMUNITY AND TECHNICAL COLLEGE 109 E BROADWAY LOUISVILLE, KY 40202	NONE	PC	GENERAL PROGRAM SUPPORT	60,000
KENTUCKY CENTER FOR THE ARTS 501 W MAIN ST LOUISVILLE, KY 40202	NONE	PC	GENERAL PROGRAM SUPPORT	50,000
LINCOLN FOUNDATION 4322 BISHOP LN LOUISVILLE, KY 40218	NONE	PC	GENERAL PROGRAM SUPPORT	40,000
LOUISVILLE BALLET (KENTUCKY DANCE COUNCIL) 315 EAST MAIN STREET LOUISVILLE, KY 40202	NONE	PC	GENERAL PROGRAM SUPPORT	200,000
LOUISVILLE CENTRAL COMMUNITY CENTER 1300 WEST MUHAMMAD ALI BLVD LOUISVILLE, KY 40203	NONE	PC	GENERAL PROGRAM SUPPORT	7,000,000
LOUISVILLE ORCHESTRA 620 W MAIN STREET SUITE 600 LOUISVILLE, KY 40202	NONE	PC	GENERAL PROGRAM SUPPORT	250,000
LOUISVILLE URBAN LEAGUE 1535 W BROADWAY LOUISVILLE, KY 40203	NONE	PC	GENERAL PROGRAM SUPPORT	3,500,000
LOUISVILLE ZOO FOUNDATION 1100 TREVILIAN LOUISVILLE, KY 40213	NONE	PC	GENERAL PROGRAM SUPPORT	75,000
MUHAMMAD ALI MUSEUM AND EDUCATION 144N NORTH SIXTH STREET LOUISVILLE, KY 40202	NONE	PC	GENERAL PROGRAM SUPPORT	100,000
OWSLEY BROWN FRAZIER HISTORICAL ARMS MUSEUM FOUNDATION 829 WEST MAIN STREET LOUISVILLE, KY 40202	NONE	PC	GENERAL PROGRAM SUPPORT	75,000
SIMMONS COLLEGE OF KENTUCKY 1018 S 7TH ST LOUISVILLE, KY 40203	NONE	PC	GENERAL PROGRAM SUPPORT	7,000,000
SOWING SEEDS WITH FAITH PO BOX 16753 LOUISVILLE, KY 40256	NONE	PC	GENERAL PROGRAM SUPPORT	50,000
THE FILSON HISTORICAL SOCIETY 1310 STHIRD ST LOUISVILLE, KY 40208	NONE	PC	GENERAL PROGRAM SUPPORT	75,000
THE MORTON CENTER 1028 BARRET AVE LOUISVILLE, KY 40204	NONE	PC	GENERAL PROGRAM SUPPORT	75,000
UNIVERSITY OF KENTUCKY 109 KINKEAD HALL LEXINGTON, KY 40506	NONE	GOV	GENERAL PROGRAM SUPPORT	75,000
UNIVERSITY OF LOUISVILLE FOUNDATION 215 CENTRAL AVE UNIT 212	NONE	PC	GENERAL PROGRAM SUPPORT	190,000

Name and Address	Relationship	Foundation status	Purpose	Amount
LOUISVILLE, KY 40208				
WEST END SCHOOL 3628 VIRGINIA AVE. LOUISVILLE, KY 40211	NONE	PC	GENERAL PROGRAM SUPPORT	14,000,000